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**China Child Care Corporation Limited**  
**中國兒童護理有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1259)**

**COMPLETION OF MAJOR TRANSACTION IN RELATION TO  
THE ACQUISITION OF 80% OF THE ENTIRE ISSUED SHARE  
CAPITAL OF REAL POWER INTERNATIONAL GROUP LIMITED  
INVOLVING ISSUE OF CONSIDERATION SHARES UNDER  
SPECIFIC MANDATE**

Reference is made to the announcements of China Child Care Corporation Limited (the “**Company**”) dated 1 March 2019, 22 March 2019, 12 April 2019, 2 May 2019 and 17 May 2019 (the “**announcements**”), and the circular of the Company dated 30 April 2019 (the “**Circular**”) in respect of, among other matters, (i) the major transaction in relation to the acquisition of 80% of the entire issued share capital of Real Power International Group Limited; and (ii) the granting of a specific mandate of the Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that all the conditions set out in the Sale and Purchase Agreement have been fulfilled and the Completion took place on 29 May 2019.

The Company has allotted and issued 200,000,000 Consideration Shares to the Vendor at the Issue Price of HK\$0.10 per Consideration Share to satisfy the Consideration pursuant to the terms and conditions of the Sale and Purchase Agreement. The 200,000,000 Consideration Shares represent approximately 14.39% of the issued share capital of the Company immediately prior to the issue of the Consideration Shares and approximately 12.58% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares.

Following Completion, each of the companies of the Target Group will become a wholly-owned subsidiary of the Company. The financial statements of each of the companies of the Target Group will be consolidated in the accounts of the Group upon Completion.

## EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately after Completion:

Name of Shareholder	Immediately before Completion		Immediately after Completion	
	No. of Shares	Approx. %	No. of Shares	Approx. %
Golden Sparkle Limited ( <i>note 1</i> )	263,308,500	18.94	263,308,500	16.56
Da Zhibiao	140,382,500	10.10	140,382,500	8.83
Elite Beauty International Trading (Hong Kong) Co., Limited ( <i>note 2</i> )	80,000,000	5.75	80,000,000	5.03
The Vendor	–	–	200,000,000	12.58
<b>Public Shareholders</b>	<u>906,432,000</u>	<u>65.21</u>	<u>906,432,000</u>	<u>57.00</u>
<b>Total</b>	<u><b>1,390,123,000</b></u>	<u><b>100.00</b></u>	<u><b>1,590,123,000</b></u>	<u><b>100.00</b></u>

*Notes:*

1. These Shares are held by Golden Sparkle Limited, a controlled corporation of Mr. Lai Wai Lam, Ricky and is therefore deemed to be interested by Mr. Lai Wai Lam, Ricky under the SFO.
2. These Shares are held by Elite Beauty International Trading (Hong Kong) Co., Limited, a controlled corporation of Mr. Li Liang and is therefore deemed to be interested by Mr. Li Liang under the SFO.

By order of the Board  
**China Child Care Corporation Limited**  
**Tsai Wallen**  
*Chairman and Executive Director*

Hong Kong, 29 May 2019

*As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Tsai Wallen, Mr. Chau Ling and Mr. Lau Ka Ho; (ii) one non-executive Director, namely Mr. Li Zhouxin; and (iii) three independent non-executive Directors, namely Ms. Chan Sze Man, Mr. Ma Kwun Yung Stephen and Ms. Bu Yanan.*